



**OASFAA Committee Chair/Officer
Quarterly/Year-End Report**

Date: 26 January 2026

Committee: Past President

Chairs/Officer Name: Karen Ash

Strategic Plan Goals & Strategies:

Topic Area	Goal	Strategies
(Example) Operations	C.3	<i>Determine and maintain baseline of how people are engaged in different volunteer roles</i>
Operations	C.5	Create and maintain comprehensive, easily updatable manuals for each EC and committee leadership position and create systems and structures to maintain appropriate records in ways that are accessible and safe
Operations	C.3	Increase volunteers across sectors and institutions to promote innovation and diversity within the organization
Membership	A.1	Market OASFAA's unique value to all stakeholders. Define the difference between OASFAA and WASFAA & NASFAA.

Current Year Goals:

- Support the President and President-Elect
- Update P&P to current
- Participate with the Site-Selection Chair
- Support OASFAA Conference/ Co-chairs.

Recent Activities:

- Completed the Award nomination process
- Completed P & P Review
 - Submitted changes to EC for approval

Budget:

- \$0

Questions/Issues for Executive Council Feedback:

Proposed Policy Changes

2.2.1 Executive Council ~ Paragraph 2

The elected officers that sit on the Council are the President, Immediate Past President, President-Elect, Secretary, Treasurer, Treasurer-Elect (every other year), **Inclusion, Diversity, Equity, and Access (IDEA) Advocate, Inclusion, Diversity, Equity, and Access (IDEA) Advocate-Elect (every other year)** and Segmental Vice-Presidents for Public Four

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Year institutions, Private (Independent) institutions, Community Colleges, and Proprietary schools. The Executive Council generally meets quarterly between June 1 and the following May 31. For the Executive Council meetings to be deemed official, at least 51% of the elected officers must be present, either in person or via teleconferencing.

Justification:

The current description does not include IDEA Advocate or IDEA Advocate. This appointment is an elected position and should be included.

Adding definition to establish a quorum for executive council meetings.

2.2.1.3 President-Elect

The President-Elect acts as parliamentarian for the Executive Council and becomes familiar with the activities of the Association, the operation of the Executive Council, and the activities of Association committees. The President-Elect also attends the NASFAA Leadership Expo in February, just prior to taking office as President. The President-Elect serves as the chair of the Scholarship Selection Committee for OASFAA, with the other Segmental Vice Presidents and the IDEA Advocate. The President-Elect may also serve on and/or provide assistance to one or more committees. The President-Elect serves from Annual Conference through Annual Conference.

Justification:

Section 2.2.1.8 indicates that the IDEA Advocate will serve on any OASFAA scholarship selection committees. Adding this designation to the President-Elect's duties will help to ensure inclusion of this position.

2.2.2.15 Inclusion, Diversity, Equity, and Access (IDEA) Advisory Board

The IDEA Advisory Board is chaired by the IDEA Advocate (with assistance from the IDEA Advocate-Elect). The primary responsibility of the IDEA Advisory Board is to give input on actions, decisions, and deliberations of the Executive Council and other committees as needed. The IDEA Advisory Board members are highly encouraged to attend Executive Council meetings and split up to serve on various committees to assist in highlighting areas to better achieve IDEA-related goals of the organization and remove barriers for professionals of marginalized communities. The board may also meet separately outside of Executive Council

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meetings as needed and at the discretion of the IDEA Advocate. The IDEA Advisory Board will review applications and nominate scholarship recipients to the President-Elect, contingent upon fund allocation.

Justification:

The IDEA Advisory Board would like to include within its scope the review of the applications and nominate members who have applied for the IDEA scholarship.

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