



Oregon Association of Student Financial Aid Administrators (OASFAA)

Established June 1, 1968

OASFAA Executive Council Meeting 2025-26

Virtual Call via Zoom

Nov 17, 2025

Attendees: (Zoom) Victoria Mavricakis, Ingrid Baker, Kyna Burgett, Shauna Wing, Kathy Campbell, Suzie Petersen, Shauna Stevens, Rob Keever, Holly Johnson, Leslie Lloyd, Debbie O'Dea, Jenn Satalino, Karen Ash, Greg Kerr, Emory Spence, Breana Sylwester, Griffin Shaulis, Frankie Everett

Call to order - 9:08 AM

- Welcome, introductions, housekeeping
- Approval of minutes from August
 - Motion to approve: Kathy Campbell first, Karen Ash second
 - Noted that the definition of quorum is not listed in Bylaws or P&P manual. Karen Ash to update P&P with definition (Need to define vote required to approve EC minutes)
- Officer/Liaison Reports:
 - Past-President
 - Recent Activity: Providing support to the president-elect to help fill the 2026 ballot. Participated in FA 101/201.
 - OASFAA award nominations email sent out. 8 individuals were nominated. Voting members need to vote to approve those names (Karen sent list of nominees to voting members separately from EC meeting to keep confidentiality). Voting EC approved nominated award recipients. Karen will start ordering the award plaques.
 - Will start to review P&Ps
 - President
 - Recent Activity: 2 OASFAA happy hours took place in the Southern half of the state this Fall - the 2 happy hours scheduled in the North half of the state were cancelled and rescheduled for December. Debbie also had a meeting to discuss reviving the mentorship program (will discuss later in "New Business" section of the agenda)
 - OASFAA was approved for \$2,000 grant to use for the conference through WASFAA's president's fund. This will help support both conference keynote costs and scholarships.
 - Results are in from a recent survey that was sent to community partners - 15 responses received (sent to around 1300 individuals)
 - Survey included questions related to their interest in a conference track/attending the OASFAA annual conference
 - Survey results said most interested topic was understanding cost of attendance and the majority of respondents would prefer a 1-day track versus full conference attendance
 - WASFAA president's meeting was held in November. Topics of mention: WASFAA conference had a lot of commuters this year. Presidents also mentioned a lot of late registrations to conferences. All states said conference session submissions were very low. WA offered a registration discount to presenters to try to bring in more registration and more content. Hard topics were in-demand.
 - Question posed to the group: How can we as an EC provide support for conference sessions?
 - Kathy suggested we could repeat some of the sessions from FA 101/201 at OASFAA
 - President-Elect

- Has been working on 2026 ballot. Most of the positions are ballot-ready except for the Proprietary VP. Had 2 president-elect candidates but one dropped, so currently we only have 1 president-elect candidate on the ballot. IDEA Advocate position is a 2-year position, and we're looking for an incoming IDEA Advocate for next year
 - The Communications Chair will be stepping down and there is someone else interested in coming into that role. Frankie is in discussions with this person.
- Corporate Partner Liaison
 - OBBBA & PLUS elimination has really been the focus of corporate partners
 - PNC has left the lending industry
 - Kathy Campbell asked about private loan lenders picking up the volume of prior PLUS loan borrowers. Lenders are currently discussing how to fill those gaps, risk-sharing, and student/borrower eligibility with the focus toward financial wellness.
- Treasurer
 - YTD budget: YTD expenses a little over \$20,000 - renewing memberclicks and website, filing taxes, FA 101/201 expenses
 - Incoming expenses: annual conference, liability insurance coming up
 - 2 updates to be made to YTD budget: Shauna noted YTD income is incorrect on the file upload
 - Charles Schwab account funds used to help cover come expenses. \$152,000 initially in Charles Schwab – investments are looking great
 - Deposit paid for 2027 conference listed on budget upload, should state 2026. Shauna Stevens to update.
- Vice Presidents:
 - Community College
 - Directors met at Umpqua CC to discuss what's happening within the sector. Still waiting for much guidance. Loan proration is a big topic.
 - Schools are struggling with fraud. Clackamas has partners with 3rd party vendor to help fight this.
 - There are many new FA directors in the CC sector. Kathy and colleagues are trying to offer support and mentorship.
 - Proprietary
 - Not in attendance
 - Four-Year Public
 - Will reach back out to 4-year public colleagues to check in with everyone.
 - Rob helped support OPU event as OASFAA representative
 - Independent
 - Not in attendance
- Committee Reports
 - Annual Conference
 - Goals remain static.
 - Identified an issue with how some of the listserv emails were being sent. This has since been corrected and emails should be going out as expected.
 - Programming: 15 proposals received so far (normally 30 this time of year). Programming committee will start reaching out to individuals to request sessions. No HECC or OSAC sessions are included in that count of 15. Request from chairs to please encourage proposals from colleagues, self, etc. No one on the EC has currently submitted a proposal. Jenn had a suggestion for a session about using AI.
 - Carlos and Shauna are planning to go down to Salishan to map out a plan for in-house A/V (Dec 2nd)
 - Karaoke contract has been signed and keynote is secured. Keynote contract needs to be reviewed

- Our Charity Partner will be the Lincoln County Food Share. They will take both food and monetary donations.
 - They will provide a breakdown of what can be donated
 - Current needs: Low Sugar Canned Fruits, Packaged Dry Fruits, Canned Tuna, Chicken or Salmon, Hearty Soups (Pop-top cans are preferred), Peanut Butter, Low-Sugar Jelly and Jams, Chili or Stews, Dry Cereals, Bottled Water
- Normally the chairs wait until there is a more concrete agenda before opening up registration, but with the lack of session proposals, registration will probably open soon (before we have a draft agenda). Chairs are meeting this week to get the website updated and registration ready to go.
- Looking for (1) conference chair for next year
- Birds of a Feather session ideas: BIPOC, Counselors, Directors, Community Colleges, panel about interest in leadership (Debbie)
- Community Partnerships
 - Paying for College Webinar event was held on 10/8/25. Next year the date will be pushed further into October. Was translated into Spanish and Russian, and will need native speakers of non-English languages for presentations next year (slides and speaker notes are already created for these) - easy for introverts and newcomers!
 - OPU tour was successful - Rob Keever was super helpful!
 - Reviewing landing page to be sure it's useful to us and our community partners
 - Link is being sent out to HS and other community partners
 - Jenn Satalino would like to present certificates for volunteers within their committee. Frankie suggested that a list of volunteers scrolls through the powerpoint at the conference and maybe a certificate is included in their registration package. Emory suggestion to include something as part of the nametag to identify volunteers (a ribbon or a sticker?).
- FA 101/201
 - Location moved to RCC from Umpqua CC and it was a good move. Only FA 101 was presented at this location. Frankie, Karen, and Kathy presented - and the smaller crowd created great engagement! Kyna and Kathy presented an FA Update together (Kathy offered to present this session at OASFAA as well).
 - Note for future training locations: Lunch at Chemeketa was very expensive - and they require you to use that one food vendor (\$900)
 - Two new members joined this year (Meghan from LBCC, Chris from MHCC)
 - Each year a goal is to bring in a new presenter - Chloe Hays this year. We would love to have her do more with OASFAA. Peter Goss, Eli Herr, Tennille Waite also presented. Shauna Stevens and Debbie O'Dea helped support the event.
 - 43 attendees at Chemeketa due to PSU sending a large group. 53 attendees between the two sites.
- Legislative
 - Debbie has been putting together an FAQ for students and campus partners who will be impacted by OBBBA changes. Griffin Shaulis will distribute to OASFAA partners.
- IDEA
 - Looking for someone to run for the advocate position for next year.
 - Advisory board meeting tomorrow, and will bring up to board the idea of scholarships in Oregon that we can put up on our website. (ie: NAACP, Peacock in the Park, White Rose, HMCC). Jenn Satalino can help support this list and will send to Emory.
- Archives
 - Nothing new to report
 - Still working on adding reports, etc to website
- Technology
 - Nothing new to report
 - Shoutout to membership chairs - this eliminates a lot of the work Frankie was having to do as Technology Chair

- Fund Development
 - Sent out a reminder of the upcoming conference with sponsorship levels. Will need to update the website with current sponsorship levels.
 - Reminder that registration and sponsorship are included in a bundle, if partners have concerns about why the levels have increased.
- Communications
 - Is currently vacant (to be filled)
 - Frankie might have a person that is ready to step into this role
- Volunteer Coordinator
 - Supported President-elect to find ballot nominees
 - Maintaining volunteer database
 - Notes some outdated and incorrect information in the P&P while creating volunteer position descriptions. Debbie will begin reviewing sections of the P&P when she is past-President and will start assigning these to members of the EC for review.
- Site Selection
 - Not in attendance
 - Update from Shauna Wing: Going to Salishan in December to scout out A/V. Hood River Inn emailed Carlos about future conferences.
- Membership
 - Not in attendance
- OSAC Liaison
 - Not in attendance
 - Juan to retire
 - It might be beneficial to do all HECC-OSAC conference sessions in one day to reduce their travel expenses due to budget constraints
- New Business
 - Conference session proposals
 - See "Annual Conference" section
 - Mentor Program proposal
 - Proposal to officially restart this program. Debbie met with Anastacia, Peter, Brian Hultgren, Sue Shogren to review what this program could look like now, and how it worked in the past. Sue was the last OASFAA mentorship chair, and provided Debbie with a couple of resources.
 - We don't think we would need to vote to revive this program, as it was never removed from the P&P. Would need to add a budget proposal, as this hasn't been part of the budget in years. Debbie will outline and send out to the entire EC to review.
 - Idea to reintroduce/announce at the conference (as a session, perhaps?)
 - Would be a 6-month time commitment to start. Victoria enthusiastically wants to volunteer!
 - Budget questions/concerns: Would we be able to revive both the Summer Drive-In and Mentorship program? We would probably need to let Summer Drive-In lapse for another year.
 - Question posed: How do we revive these programs and not continue drawing into the reserves?
 - Last Summer Drive-in (2019) total registration income was \$4,235, expenses were \$2,258.96, net income was \$1,976.04. Expenses included a credential for \$500.
 - P&P Updates
 - Debbie to start reviewing and breaking into smaller sections with different people reviewing those sections
 - Frankie to send out a newsletter to push Annual Conference needs - requesting content
- NEXT MEETING
 - January 27th at Salishan (Pre-conference/transition)

11:26 AM – Meeting Adjourned: Frankie Everett motioned to adjourn, Emory Spence second.