**President’s Report**

**July 20, 2016**

**President’s Name & Institution:**

Jennifer Knight, Linfield College

**Per OASFAA’s Policies and Procedures, 2.2.1.1 President:**

The President plans and presides over each meeting of the Executive Council and the annual business meeting, and coordinates the activities of the Association during the year. The President also acts as the Association’s liaison with the Western Association of Student Financial Aid Administrators (WASFAA), which involves participation as a voting member of the WASFAA Executive Council, which meets quarterly, and representing the Association at the WASFAA Annual Conference. The President also writes articles regarding OASFAA activities for the WASFAA Newsletter. He or she also acts as the Association liaison with the National Association of Student financial Aid Administrators (NASFAA), representing the Association at the NASFAA Annual Conference in July. The President serves from Annual Conference through Annual Conference.

**2016-2017 Goals:**

* Plan and preside over each meeting of the OASFAA Executive Council, and annual business meeting
* Coordinate the activities of the Association during the year
* Attend WASFAA Executive Council Meetings and the Annual WASFAA Conference
* Write articles for OASFAA Newsletters
* Write articles for WASFAA Newsletters
* Write articles for OASFAA Web site home page
* Attend NASFAA Conference in July 2016, if EC approves costs
* Ensure OASFAA is financially secure as per our 501(c)3 requirements
* Conduct a Strategic Planning Meeting and work with the EC to develop a plan

**Recent Activities:**

* Submitted an OASFAA article for the WASFAA Newsletter
* Updated the OASFAA Web Site with an October ‘Letter from Your President’
* Responded to Annual Conference Co-Chair questions
* Answered questions about the Summer Drive-In Workshop for new or non-OASFAA members interested in attending the event held on August 4, 2016
* Coordinated efforts with Technology Chair to fix verbiage on our event online forms
* Encouraged attendance to Summer Drive-In Workshop getting information posted to Facebook and our OASFAA-list
* Provided President’s Welcome presentation at the Summer Drive-In Workshop
* Responded to EIAC questions
* Took resignation of one of Mentoring Committee Co-Chairs
* Coordinated the October 25, 2016 OASFAA EC Meeting
* Responded to FA 101/201 Co-Chairs requests and questions about event
* Sent reminder email to President-elect about role of leading Election Committee and soliciting officers for the fall ballot
* Sent reminder to VP’s and Committee Co-Chairs to submit their December Newsletter Articles to Communication Co-Chairs
* Sent email to VP’s requesting they reach out to their segment’s FA Directors to encourage participation in the FA 101/201 event to be held on October 28, 2016
* Corresponded with Treasurer about tax return and payments for events
* Spoke with Past-President regarding site selection, award nominations, plaques for conference, food order for October Executive Council meeting, other OASFAA business related to overall 2016 work flow
* Worked with Secretary to coordinate EC meeting site and parking
* Met with High School Training Co-Chairs to help develop the ASPIRE and ICAR presentations
* Responded to emails related to outside vendors and folks outside of OASFAA
  + Bend site soliciting our business for OASFAA events
  + Speakers interested in presenting as Keynote at our annual conference
  + Good Call, asking to be added to our Website as a resource
  + Idaho school, Student Accounts Manager, inquiring about Idaho Association of Student Financial Aid President and if Idaho still has an organization and if so where they can find the Web site
* Sent emails on our OASFAA-list regarding:
  + 2017-2018 FAFSA PDF and FAFSA on the Web Worksheet availability, prior to October1, 2016
  + On behalf of WASFAA requesting OASFAA members interested in volunteering for the WASFAA Conference Committee, and forwarded them to Kay Soltis
  + On behalf of WASFAA requesting OASFAA member to volunteer to host/site coordinator for the WASFAA Fall Training
  + Happy Financial Aid Day!
  + 2017-2018 Pell Grant Charts are available, historic early notification
* Posted on Facebook regarding:
  + Financial Aid Day! – Shared the NASFAA Post
  + FA 101/201 registration reminder
  + Upcoming EC Meeting
  + 2017-2018 Pell Charts Released – Shared the NASFAA Post

**Budget:** TBD as it is part of the Executive Council Budget